

**Table of Fees for Services**  
**Optiwealth, LLC d/b/a Optimal Wealth (CRD# 306120)**  
**Effective Date: April 16, 2020**

Optiwealth, LLC d/b/a Optimal Wealth (the "Advisor") provides this Table of Fees for Services as a supplemental disclosure to its Form ADV Part 2A ("Disclosure Brochure"). Please reference Items 4 and 5 of the Disclosure Brochure, which contains important details about the Advisor's services and fees. Fees are negotiable at the sole discretion of the Advisor. The fees below will only apply to you when you request the services listed.

<b>Fees Charged by Advisor</b>	<b>Fee Amount</b>	<b>Frequency Fee is Charged</b>	<b>Services</b>
A percentage of assets under management	0.60% to 2.00%	Quarterly in advance	Portfolio management for individuals and/or small businesses
Hourly charges	n/a	n/a	n/a
Subscription fees	n/a	n/a	n/a
Fixed fees	\$2,500 to \$8,000	Up to 50% in advance	Financial Planning Services
Commissions	n/a	n/a	n/a
Performance-based fees	n/a	n/a	n/a
Other: _____	n/a	n/a	n/a
<b>Fees Charged by Third Parties</b>	<b>Fee Amount</b>	<b>Frequency Fee is Charged</b>	<b>Services</b>
Independent Manager Fees	0.52%	Quarterly in advance	Portfolio management for individuals and/or small businesses
Robo-Advisor Fee	n/a	n/a	n/a
<b>Please talk to the Advisor about fees and costs applicable to you</b>			

**Additional fees and costs to discuss with the Advisor**

<b>Additional Fees/Costs</b>	<b>Yes/No</b>	<b>Paid To</b>
Securities Transaction Fees *	Yes	TD Ameritrade, Inc.
Commissions	No	n/a
Custodian Fees**	Yes	TD Ameritrade, Inc.
Mark-ups	No	n/a
Mutual Fund/ETF Fees and Expenses	Yes	TD Ameritrade, Inc.

\* No transaction fees will be assessed for Exchange -traded funds or domestic equity securities traded online. Other types of securities subject to fees.

\*\* The Custodian does not charge a custody fee, but fee may include fees such as wire transfer fees, paper statement fee.